

# Federated States of Micronesia

## Investment Conference

**Thursday, July 20, 2017 - Cliff Rainbow Hotel**

### AGENDA

<u>Time</u>	<u>Topic</u>	<u>Presenter</u>
08:00AM – 08:45AM	<b>Continental Breakfast</b>	<b>Cliff Rainbow Hotel Conference Room</b>
08:45AM – 09:00AM	Opening Remarks	The Hon. Reed Oliver Lieutenant Governor, Pohnpei State
09:00AM – 10:00AM	Asset Allocation & Portfolio Optimization	Jason B. Miyashita, CIMA, CRPS, AIFA Senior Vice President, Raymond James
10:00AM – 11:00AM	Basics of Equities & Stock Markets	Mark Heath, CFA, CPA, AIFA Aristotle Capital Management
11:00AM – 11:15PM	<b>Break</b>	
11:15AM – 12:15PM	Basics of Real Estate & Alternative Investments	Tom Budinger, AIF, Senior Vice President Adelante Capital Management
12:15PM – 01:30PM	<b>Lunch</b>	<b>Cliff Rainbow Hotel Conference Room</b>
01:30PM – 02:30PM	Basics of Bonds & Fixed Income Markets	Jeffrey Detwiler, CFA, Portfolio Manager Garcia Hamilton & Associates
02:30PM – 03:30PM	Corporate Retirement Plans	Melanie Aiseam Pohnpei Branch Manager, ASC Trust Co.
03:30AM – 03:45PM	<b>Break</b>	
03:45PM – 04:45PM	Pacific Trust Funds Update	Ross Fowler, AIFA, President, FI360 Pacific
04:45PM – 05:00PM	Closing Remarks	
05:00PM – 07:00PM	<b>Hosted Reception</b>	<b>Cliff Rainbow Hotel Lanai</b>

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