

FUNDAMENTALS OF INVESTING

A seminar designed for individuals new to investments and investing, or for those in need of a refresher. The characteristics, types, risk and rewards for the most common types of investments will be addressed. The concluding session will bring it all together and explain how they fit into an overall investment portfolio, whether it be for an individual investor or a large public fund. Participants are awarded a Certificate of Completion. No examination is required. No prerequisite.

WHEN: Sunday, November 25, 2018

WHERE: Glass House, New World Hotel, Makati, Manila, Philippines

SEMINAR AGENDA

<u>TIME</u>	<u>TOPIC</u>	<u>PRESENTER</u>
09:00AM – 09:45AM	Continental Breakfast	TBA
09:45AM – 10:00AM	Opening Remarks	TBA
10:00AM – 11:00AM	Fixed Income (Bonds)	Jeffrey Detwiler, CFA® Portfolio Manager Garcia Hamilton & Associates
11:00AM – 12:00PM	Equity (Stocks)	Patrick Schussman, CFA®, CIMA®, AIF® Managing Director Aristotle Capital Management
12:00PM – 01:00PM	Lunch	TBA
01:00PM – 02:00PM	Public Real Estate (REITS)	Tom Budinger, AIF® Senior Vice President Adelante Capital Management
02:00PM – 03:00PM	Alternative Investments	Vikram Raju Executive Director Alternative Investment Partners
03:00PM – 04:00PM	Asset Allocation & Portfolio Optimization	Jason B. Miyashita, CIMA®, CRPS®, AIFA® Managing Director Raymond James & Associates (RJA)
04:00PM – 04:15PM	Closing Remarks	TBA
04:30PM – 06:00PM	Hosted Reception	TBA

REGISTRATION:

- Free for paid registrants to 2018 Manila FE®, AIF or L5 Training Program
- \$150 for paid registrants to 2018 PRIC
- \$250 for all others

REGISTRATION AND FURTHER DETAILS ARE AVAILABLE AT WWW.APAFS.ORG