

# FUNDAMENTALS OF INVESTING

A seminar designed for individuals new to investments and investing, or for those in need of a refresher. The characteristics, types, risk and rewards for the most common types of investments will be addressed. The concluding session will bring it all together and explain how they fit into an overall investment portfolio, whether it be for an individual investor or a large public fund. Participants are awarded a Certificate of Completion. No examination is required. No prerequisite.

**WHEN: Sunday, November 25, 2018**

**WHERE: Glass House, New World Hotel, Makati, Manila, Philippines**

## SEMINAR AGENDA

<u>TIME</u>	<u>TOPIC</u>	<u>PRESENTER</u>
09:00AM – 09:45AM	<b>Continental Breakfast</b>	<b>TBA</b>
09:45AM – 10:00AM	Opening Remarks	TBA
10:00AM – 11:00AM	<b>Fixed Income (Bonds)</b>	<b>Jeffrey Detwiler, CFA®</b> Portfolio Manager Garcia Hamilton & Associates
11:00AM – 12:00PM	<b>Equity (Stocks)</b>	<b>Patrick Schussman, CFA®, CIMA®, AIF®</b> Managing Director Aristotle Capital Management
12:00PM – 01:00PM	<b>Lunch</b>	<b>TBA</b>
01:00PM – 02:00PM	<b>Public Real Estate (REITS)</b>	<b>Tom Budinger, AIF®</b> Senior Vice President Adelante Capital Management
02:00PM – 03:00PM	<b>Alternative Investments</b>	<b>Pamela Fung</b> Executive Director Alternative Investment Partners
03:00PM – 04:00PM	<b>Asset Allocation &amp; Portfolio Optimization</b>	<b>Jason B. Miyashita, CIMA®, CRPS®, AIFA®</b> Managing Director Raymond James & Associates (RJA)
04:00PM – 04:15PM	Closing Remarks	TBA
04:30PM – 06:00PM	<b>Hosted Reception</b>	<b>TBA</b>

## REGISTRATION:

- Free for paid registrants to 2018 Manila FE®, AIF and L5 Training Programs
- \$100 for paid registrants to 2018 PRIC
- \$250 for all others

REGISTRATION AND FURTHER DETAILS ARE AVAILABLE AT [WWW.APAFS.ORG](http://WWW.APAFS.ORG)