

FUNDAMENTALS OF INVESTING

A seminar designed for individuals new to investments and investing, or for those in need of a refresher. The characteristics, types, risk and rewards for the most common types of investments will be addressed. The concluding session will bring it all together and explain how they fit into an overall investment portfolio, whether it be for an individual investor or a large public fund. Participants are awarded a Certificate of Completion. No examination is required. No prerequisite.

WHEN: Sunday, November 25, 2018

WHERE: Ballroom, New World Hotel, Makati, Manila, Philippines

SEMINAR AGENDA

<u>TIME</u>	<u>TOPIC</u>	<u>PRESENTER</u>
09:00AM – 09:45AM	Continental Breakfast	
09:45AM – 10:00AM	Opening Remarks	
10:00AM – 11:00AM	Fixed Income	Jeffrey Detwiler, CFA® Portfolio Manager Garcia Hamilton & Associates
11:00AM – 12:00PM	U.S. Equity	Patrick Schussman, CFA®, CIMA®, AIF® Managing Director Aristotle Capital Management
	Non-U.S. Equity	Andrew Temming, CFA® Partner Renaissance Investment Management
12:00PM – 01:00PM	Lunch	
01:00PM – 02:00PM	Public Real Estate (REITS)	Tom Budinger, AIF® Senior Vice President Adelante Capital Management
02:00PM – 03:00PM	Alternative Investments	Vikram Raju Executive Director Alternative Investment Partners
03:00PM – 04:00PM	Asset Allocation & Portfolio Optimization	Jason B. Miyashita, CIMA®, CRPS®, AIFA® Managing Director Raymond James & Associates (RJA)
04:00PM – 04:15PM	Closing Remarks	

REGISTRATION AND FURTHER DETAILS ARE AVAILABLE AT WWW.APAFS.ORG