

SCHEDULE OF EVENTS

Monday & Tuesday | Nov 30 - Dec 1, 2026

1



Foundations of Responsible Investment (NEW 2 Day PRI Offering)

Enhance and strengthen your fiduciary role in the age of sustainable investment. Across two days, participants progress from the core foundations of responsible investment - including financial materiality, fiduciary duty and long-term value creation - to practical implementation through stronger manager oversight, governance frameworks, stewardship, and the management of systemic risks such as climate change, nature loss, biodiversity and water-related challenges.

2



Investment Steward Essentials (NEW 2 Day fi360 Offering)

Our two-day Investment Steward Essentials training seeks to define what systems and processes stewards should have in place to meet their fiduciary obligations. It involves working to a defined fiduciary standard, and being able to demonstrate that this is consistently and effectively applied. The course consists of a series of learning modules and interactive scenarios designed to represent commonly encountered issues an investment steward will face.

Wednesday | Dec 2, 2026

3



Responsible Investment Masterclass (NEW 1 Day PRI Offering)

An advanced masterclass designed for trustees and fiduciaries seeking to strengthen strategic influence, governance capability, and stewardship impact in today's increasingly complex investment environment. Built for experienced decision-makers, this highly interactive programme explores how trustees can move beyond compliance and reporting to deliver stronger oversight, more effective stewardship, and better long-term outcomes for beneficiaries.

4



Investment Steward Masterclass (NEW 1 Day fi360 Offering)

A one-day course designed for Investment Stewards in governance or management roles, builds upon our new Investment Steward Essentials Training Course as well as the existing AIF and IGE Training Courses, focusing on the practical implementation of best practice investment governance standards.

Thursday & Friday | Dec 3 - 4, 2026

5



Annual Pacific Region Investment Conference

Annual Pacific Region Investment Conference Now in its 24th year, this two-day conference delivers innovative approaches and actionable insights for investment fiduciaries across the Asia Pacific region. Bridging Wall Street expertise with regional priorities, the program provides a dynamic forum for understanding the most current and essential aspects of fiduciary responsibility, with a focus on the unique issues and needs facing Asia Pacific institutions. Participants will also benefit from an exceptional lineup of world-class speakers, each sharing their expertise, current practices, and forward-looking perspectives shaping today's investment landscape.

The conference offers valuable networking opportunities with fellow fiduciaries from across the region and provides opportunity for CPA, CLE, AIF®, and CIMA® continuing education credits. All participants will receive a Certificate of Completion.