

FOUNDATIONS OF RESPONSIBLE INVESTMENT

FIDUCIARY DUTY, TOOLS, AND REAL-WORLD THEMES

Enhance and strengthen your fiduciary role in the age of sustainable investment.

Across **two days**, participants progress from the core foundations of responsible investment – including financial materiality, fiduciary duty and long-term value creation – to practical implementation through stronger manager oversight, governance frameworks, stewardship, and the management of systemic risks such as climate change, nature loss, biodiversity and water-related challenges.

Why attend

- Strengthen oversight of investment managers and strategies
- Improve stewardship and engagement across portfolios
- Understand systemic risks and their portfolio implications
- Translate investment beliefs into effective governance and policy
- Navigate evolving regulatory and stakeholder expectations
- Focus on decision-relevant insights, not technical detail

Features

- Case studies of real investment decisions and outcomes
- Interactive trustee decision-making exercises
- Expert facilitation from PRI Academy's industry-experienced trainers
- Peer learning with other trustees and fiduciaries
- Certificate from the world's leading responsible investment educator

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