

# RESPONSIBLE INVESTMENT MASTERCLASS

## SCALING STEWARDSHIP, INFLUENCE AND OVERSIGHT



An advanced masterclass designed for trustees and fiduciaries seeking to strengthen strategic influence, governance capability, and stewardship impact in today's increasingly complex investment environment.

Built for experienced decision-makers, this highly interactive programme explores how trustees can move beyond compliance and reporting to deliver stronger oversight, more effective stewardship, and better long-term outcomes for beneficiaries.

### Why attend

- Strengthen stewardship practices and enhance investment oversight capability
- Navigate ESG and sustainability-related decisions with greater confidence and clarity
- Increase boardroom influence and contribute more strategically to investment discussions
- Apply practical governance tools and frameworks to fiduciary decision-making
- Understand how stewardship and active ownership can support resilient long-term investment performance
- Build valuable peer relationships with other senior trustees and fiduciaries across the region

### Features

- Real-world examples covering engagement, escalation, manager accountability, fiduciary oversight and long-term value creation
- Practical frameworks to strengthen board effectiveness, oversight, and strategic decision-making
- Interactive case studies and facilitated peer discussions with fellow trustees and senior leaders
- Real-world examples covering engagement, escalation, manager accountability, and fiduciary oversight
- Regionally relevant insights aligned to evolving stakeholder, regulatory, and market expectations

### Ideal for

- Trustees and fiduciaries
- Investment committee members
- Pension and superannuation board directors
- Family office, foundation, and endowment representatives
- Senior governance, risk, and oversight professionals
- Leaders seeking to deepen stewardship and responsible investment capability

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