



SCHEDULE OF EVENTS

Monday, November 27, 2023

1 **fi360 Pacific™** global fiduciary insights

Investment Governance Essentials (IGE®) Training *New in 2023*

This training is specifically designed for professionals serving on governance roles as it covers the principles of fiduciary standards of care. The aim of this 1-day course is to help fiduciaries improve their understanding of investing and the best ways of protecting assets under their care. Ensuring an investment strategy is well designed and implemented is one of the most powerful actions fiduciaries can take to safeguard the wellbeing and prosperity of their organization's beneficiaries.

2 **GFS®** GLOBAL FIDUCIARY STRATEGIST

Global Fiduciary Strategist (GFS®) Masterclass

A one-day class designed for those who have completed the GFS® Course or other fiduciary class offered by Don Trone and 3ethos. The class will continually focus on new developments in the field of Behavioral Governance. In addition, participants will automatically be enrolled until the end of 2024 in a weekly subscription service called Metrics. This will help to ensure that GFS designees are kept abreast of the latest developments and research in the field of Behavioral Governance. A Certificate of Completion will be awarded. No examination is required.

Tuesday, November 28, 2023

3 **fi360 Pacific™** global fiduciary insights

Investment Fiduciary Masterclass

A one-day course designed for investment stewards in governance or management roles who have completed the AIF®, FE, or IGE Training Courses, focusing on the practical implementation of best practice investment governance standards. No examination is required.

Tuesday & Wednesday, November 28 & 29, 2023

4 **fi360 Pacific™** global fiduciary insights

Accredited Investment Fiduciary (AIF®) Training

An in-depth, two-day course designed for investment stewards and service providers which covers all of the components of a comprehensive investment process and related standards of care in detail. At the completion of the course, participants may take the examination leading to the globally recognized AIF® designation. No prerequisite but prior Fiduciary Education encouraged.

5 **GFS®** GLOBAL FIDUCIARY STRATEGIST

Global Fiduciary Strategist (GFS®) Training

A two-day program designed for those who want to study Behavioral Governance, which is a new body of research that examines how leadership, stewardship, and governance impact the quality of a fiduciary standard. GFS® includes neuro-fiduciary markers that work in conjunction with one another, and with certain leadership and stewardship behaviors, to amplify and improve the outcomes of a prudent Governance (Fiduciary) process. The Behavioral Governance framework developed is universal in application and can be employed in any leadership role. Participants will receive a Certificate of Completion. A test will be administered at the end of the second day of training, but is not required. Candidates who pass the test will be eligible to use the GFS® designation, receive the GFS® certificate, and use the GFS® mark.

Thursday & Friday, November 30th & December 1st, 2023

6 **APAFS™** ASIA PACIFIC ASSOCIATION FOR FIDUCIARY STUDIES

PRICConference

Now in its 21st year, this two-day conference offers innovative approaches and actionable ideas for dealing with issues facing investment fiduciaries in the Asia Pacific region. Bridging Wall Street to the Asia Pacific region, it provides participants a forum that addresses the most current and fundamental understanding of their roles as fiduciaries, focusing on regional specific issues and needs, as well as providing valuable networking opportunities with other fiduciaries from the region. Attendance at the conference will provide opportunities for CPA, CLE, AIF® and CIMA® continuing education credit.

To register, visit [LINK HERE](#)

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