



REGISTER NOW

2024 Summer Training in Micronesia

Investment Governance Essentials (IGE) Training

APAFS is pleased to announce that the **Investment Governance Essentials Training (IGE)** is coming to Micronesia. This one-day Training will provide a solid foundation in fiduciary principles and best practices for protecting assets under your care. This program is ideal for those that are new in fiduciary roles, or those practitioners wanting a refresher.

This training is also a great way to prepare for the advanced fiduciary courses being offered later this year during the Fiduciary Events Week in Manila. Early Registration rate of \$700 is a discounted rate of \$200 from our standard rate. Continental Breakfast, lunch and all course materials will be provided. Training will begin promptly at 8am- 5pm. Dress is business casual and Certificate of Completion will be provided at the conclusion of the training. The dates for the Summer Trainings are as follows:

DOWNLOAD THE IGE TRAINING BROCHURE FOR MORE COURSE DETAILS

Location	Dates	Per Registrant
Majuro	Wednesday, July 31	
Pohnpei	Friday, August 2	
Kosrae	Wednesday, August 7	 700 through July 22nd (\$200 discount from \$900 standard rate) 800 after July 22nd
Guam	Tuesday, August 13	
Palau	Thursday, August 15	
Saipan	Thursday, August 22	
Chuuk	Thursday, September 12	
Үар	Wednesday, September. 18	

REGISTER ON-LINE USING THE LINK BELOW REGISTER NOW

OR

COMPLETE THE ATTACHED REGISTRATION AND SEND TO

admin@apafs.org

Fi360 Pacific

Investment Governance Essentials

Do you serve a public fund, trust, retirement plan or foundation?

Our Investment Governance Essentials course has been designed for you

Ensuring your investment strategy is well designed and implemented is one of the most powerful actions you can take to protect the wellbeing and prosperity of your organization and people in the future.

Our IGE will help you refine and prioritize opportunities for your investment strategy, giving you clarity about the steps you need to take now to deliver value for generations to come.

The potential for tomorrow is determined by what we do today

The course focuses on 3 areas:



Stewardship Stay in Governance and build capacity to do so.

$(\underline{\hat{a}})$

Relevant Investment Policy Develop and document your investment framework.



Advice Relationships Ensure an alignment with your values.

Formats:

- Classroom in-person
- Web-based virtual

Contact:

- admin@apafs.org
- +1.671.688.2507

APAFS has partnered with Fi360Pacific to bring you this course. Our team of instructors are experts in their fields and have considerable experience in investment governance.

This course can help you:

- Understand Fiduciary Standards of care
- Put your vision and values at the centre of your investment strategy
- Improve your understanding of investing and the best ways of protecting your assets for future generations
- Assess your competitive advantages and biggest investment opportunities.
- Identify gaps in governance and due diligence practices









Investment Governance Essentials (IGE) Training Registration Form

Event (🗸)	Location	Dates	Cost per Registrant	
_	Majuro	Wednesday, July 31		
_	Pohnpei	Friday, August 2		
_	Kosrae	Wednesday, August 7	\$ 700 through July 22 nd	
_	Guam	Tuesday, August 13	(\$200 discount from \$900 standard rate) \$ 800 after July 22 nd	
_	Palau	Thursday, August 15		
_	Saipan	Thursday, August 22		
_	Chuuk	Thursday, September 12		
_	Үар	Wednesday, September. 18		

All registration and payment must be completed by respective deadline to avail of the applicable registration rate. Preferred payment method is by direct deposit or ACH to APAFS Bank of Guam Account or by wire transfer. Bank details below:

Payment Instruction to Bank of Guam Direct Deposit/ACH	Payment Instruction by Bank Wire Transfer:
Account Name: Asia Pacific Association for Fiduciary Studies	Account Name: Asia Pacific Association for Fiduciary Studies
Routing No.: 121405115	Bank: Community First Guam Federal Credit Union
Account No: 0114-029414	ABA Routing Number: 321480406
	Acct. No.: 140066-002

Upon payment scan a copy of the transfer confirmation or deposit slip, and send it to <u>admin@apafs.org</u> to ensure proper credit and guarantee registration. For any cancellations, contact us by email prior to July 17th.

Complete the information below and send it to admin@apafs.org

Company Name:	
Primary Contact Name:	
Position:	
Email:	
Telenhone Number	

Provide the details below for each registrant. For additional registrants, submit an additional page.

#	FIRST NAME	LAST NAME	POSITION	EMAIL ADDRESS
1.				
2.				
3.				
4.				
5.				