

Investors who fail to incorporate RI issues are failing their fiduciary duties and are increasingly likely to be subject to legal challenges.

This was the conclusion of the final report of the *Fiduciary Duty in the 21st Century* project, which outlined the extensive evidence supporting the importance of incorporating RI standards into regulatory conceptions of fiduciary duty. As such, it is vital that modern fiduciaries can fully understand and be comfortable engaging with sustainability and responsible investment concepts.

This unique, one-day, in-person training is hosted for the Asia Pacific Association for Fiduciary Studies (APAFS) by the PRI (Principles for Responsible Investment) - one of the world's leading authorities on responsible investment best practices. Tailored especially for fiduciaries, board members, and those with a professional duty to oversee the implementation and good governance of a responsible investment policy, this course is designed to quickly develop in learners a confidence and fluency around RI issues.

TOPICS COVERED

THE CONTEMPORARY RESPONSIBLE INVESTMENT LANDSCAPE

- Fiduciary duty and the requirement to integrate material RI issues
- Introduction to RI issues
- Drivers behind the growth and mainstreaming of responsible investment

MATERIALITY AND FIDUCIARY DECISION MAKING

- Why invest responsibly: financial materiality
- How to invest responsibly: RI incorporation

THE CHANGING RELATIONSHIP WITH INVESTMENT MANAGERS

- Holding investors accountable for implementing a responsible investment strategy
- RI considerations in the Selection, Monitoring and Appointment of external managers

THE CHANGING RELATIONSHIP WITH INVESTEEES

- Stewardship and the fiduciary duty to encourage high RI standards in investee companies

THE CHANGING RELATIONSHIP WITH BENEFICIARIES

- Incorporating beneficiaries sustainability-related preferences

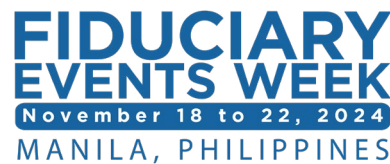
NAVIGATING POLITICS AND FUTURE UNCERTAINTIES

- Understanding the 'anti-ESG backlash'
- The future evolution of the fiduciary duty to incorporate RI: considering the requirement to integrate sustainability impacts of investment activities

PRI | ACADEMY

THE GLOBAL LEADER IN ESG TRAINING

The PRI Academy is part of the Principles for Responsible Investment (PRI), the world's leading proponent of responsible investment. Leveraging the PRI's unique expertise, industry connections and independent global perspective, the PRI Academy leads the way in applied responsible investment training for industry professionals, delivered in a flexible and engaging online format.



Founded in 2000, APAFS is a Guam based 501(c)(3) non-profit association whose goal is to raise the level of competence and standards of practice among fiduciaries throughout the Asia Pacific region.

