

## SCHEDULE OF EVENTS

### Monday, November 18, 2024

1  **fi360 Pacific**  
global  
fiduciary insights

#### Investment Governance Essentials™ (IGE™) Training

This training is specifically designed for those serving in governance roles as it covers the principles of fiduciary standards of care. The aim of this 1-day course is to help fiduciaries improve their understanding of investing and the best ways of protecting assets under their care. Ensuring an investment strategy is well designed and implemented is one of the most powerful actions fiduciaries can take to safeguard the assets under their care. Participants will be awarded a Certificate of Completion.

2  **fi360 Pacific**  
global  
fiduciary insights

#### Investment Fiduciary Masterclass - Module II

Continuation of the course of study created for APAFS by fi360 Pacific, designed for investment stewards in governance or management roles who have completed the AIF®, FE®, or IGE™ Training Courses. Each year it focuses on the practical implementation of the evolving best practice investment governance standards. A Certificate of Completion will be awarded. No examination is required.

3  **GFS**  
GLOBAL FIDUCIARY STRATEGIST

#### Global Fiduciary Strategist® (GFS®) Masterclass - Module II

Continuation of the course of study designed for those who have completed the GFS® Course or other fiduciary class offered by Don Trone and 3ethos. Each Module will focus on new developments in the field of Behavioral Governance. A Certificate of Completion will be awarded. No examination is required.

### Tuesday, November 19, 2024

4  **PRI**  
ACADEMY

#### Introduction to Responsible Investment for Fiduciaries \*New in 2024\*

A one-day in-person classroom training tailored for fund fiduciaries and other stakeholders, this course offers essential insights into Responsible Investing (RI) and Environmental, Social, and Governance (ESG) practices. By diving into foundational concepts, exploring RI incorporation approaches and stewardship models, and analysing key drivers of RI this course will help fiduciaries to understand accountability and oversight mechanisms related to such strategies within organisations. Participants will be awarded a Certificate of Completion.

### Wednesday, November 20, 2024

5  **PRI**  
ACADEMY

#### Responsible Investment in Practice \*New in 2024\*

The PRI's industry-leading three-stage training approach helps to fully instill in participants a strong, functional understanding and a confident fluency when discussing ESG issues. Learners leave the program with the knowledge and skills required to understand, manage, and integrate ESG considerations into their business operations and investment strategies.

The course begins with a one day in-person classroom session, before progressing to self-guided online training, and finally an online Refresh, Socialise and Question webinar after 6 months. Participants successfully completing the course will be awarded the industry recognized PRI Certification.

### Thursday & Friday, November 21 & 22, 2024

6  **APAFS**  
ASIA PACIFIC ASSOCIATION  
FOR FIDUCIARY STUDIES

#### Annual Pacific Region Investment Conference

Now in its 22<sup>nd</sup> year, this two-day conference offers innovative approaches and actionable ideas for dealing with issues facing investment fiduciaries in the Asia Pacific region. Bridging Wall Street to the Asia Pacific region, it provides participants a forum that addresses the most current and fundamental understanding of their roles as fiduciaries, focusing on regional specific issues and needs as well as providing valuable networking opportunities with other fiduciaries from the region. Attendance at the conference will provide opportunities for CPA, CLE, AIF® and CIMA® continuing education credits. Participants will be awarded a Certificate of Completion.